

Chapter 30

DEBT SECURITIES

MINERAL COMPANIES

- 30.01 Chapter 18 applies to a listing of debt securities by a mineral company except for rules 18.07(2) and 18.09(9). Chapter 18 does not apply to debt securities issued by State Corporations and debt issues to professional investors only.
- 30.02 The items of information set out in rule 18.10 are not required to be given in an issue of debt securities by a mineral company (not being convertible debt securities).